

SCANFIL



Scanfil Group

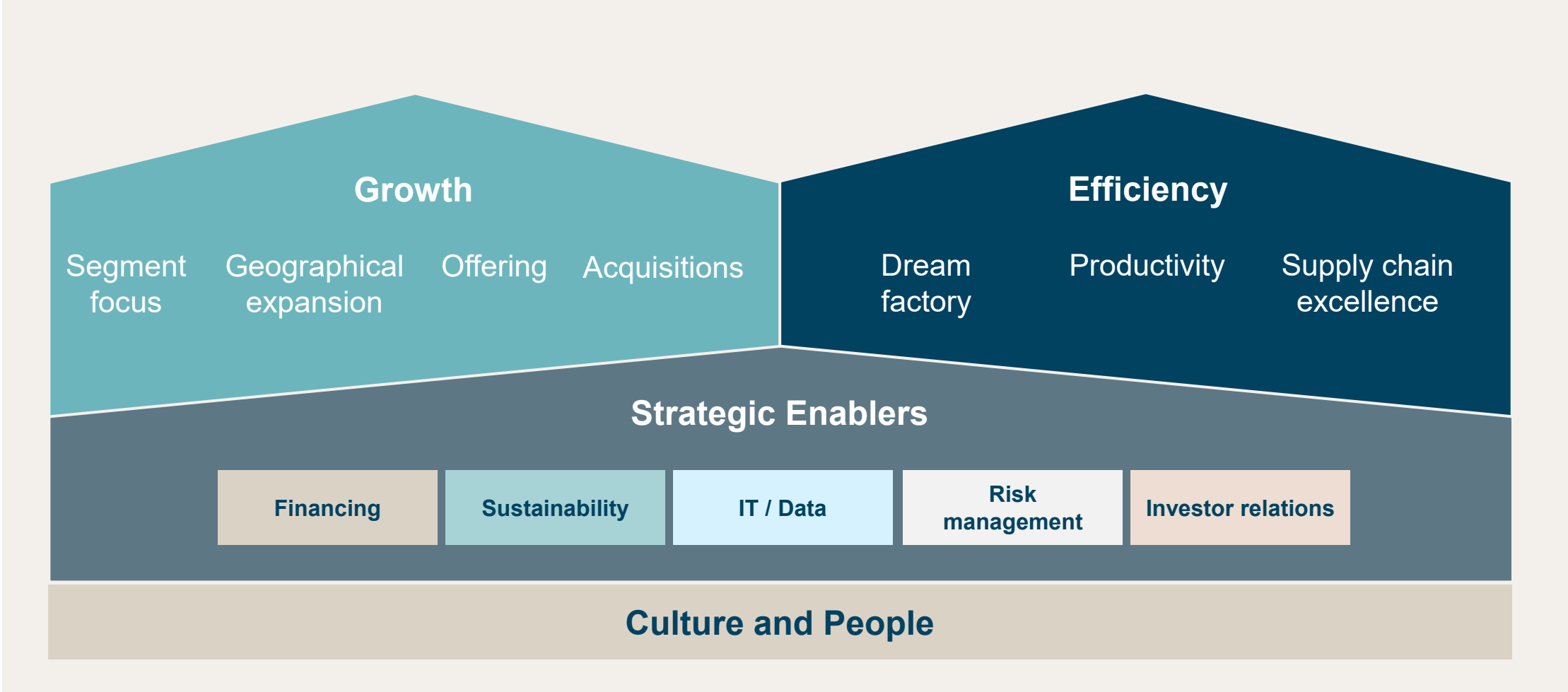
INVESTOR AND MEDIA CONFERENCE

CEO CHRISTOPHE SUT AND
CFO KAI VALO

23 JANUARY 2026

CONFIDENTIAL

Strategy 2024–2028: Geared for Growth



MB Accelerates Scanfil's Growth



Enhance foothold in Aerospace & Defense

- Increases Scanfil's Aerospace & Defense significantly
- 40% of turnover in 2025
- Business is boosted by Nato countries increased defense budgets



Excellent customer base

- No overlapping customers, which creates great opportunities for gross selling
- In addition to Aerospace & Defense, MB has excellent customers with growth potential among Industrial and Medtech & Life Science

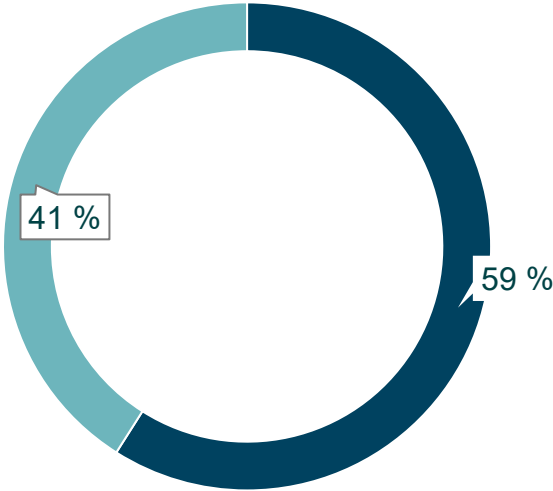


Access to Southern Europe

- New market area opens in the Southern Europe
- Growth opportunities and balances our portfolio in Europe

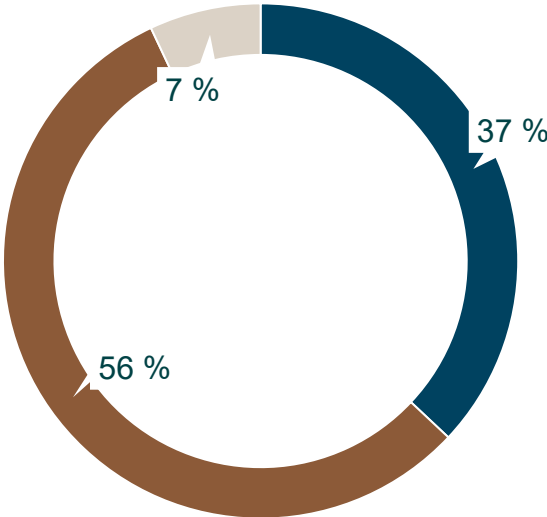
Strong Presence in Aerospace & Defense

Top Customers



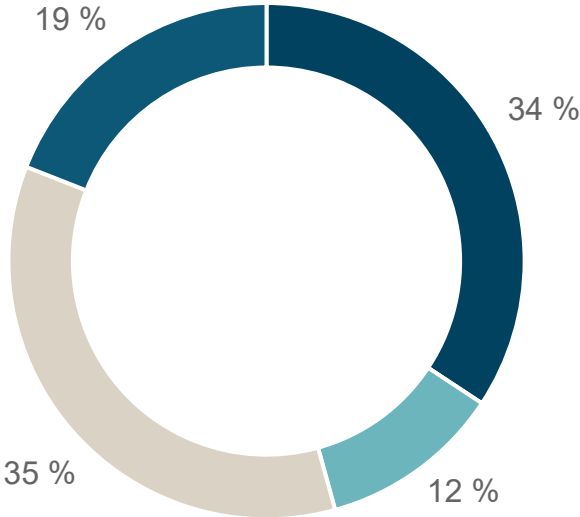
■ TOP5 ■ Other customers

Customer Groups



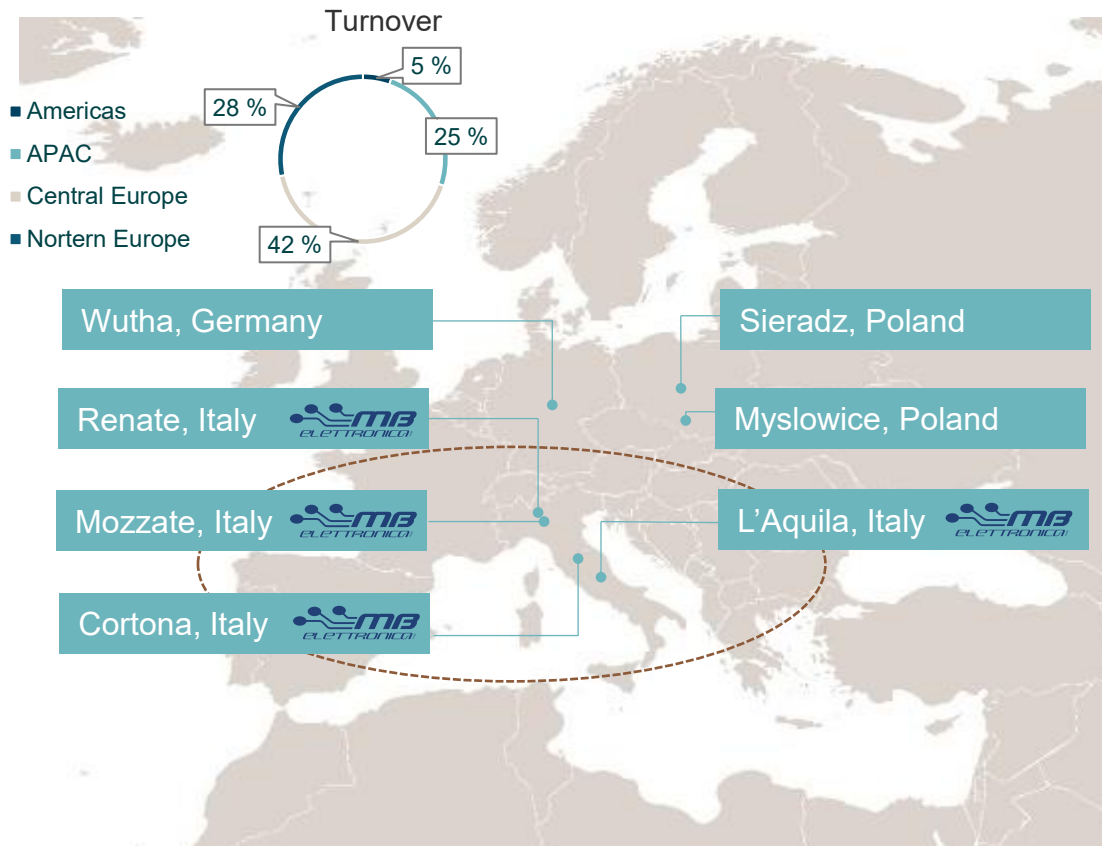
■ Aerospace & Defense
 ■ Industrial
 ■ Medtech & Life Science

1-9 2025 Scanfil Group



■ Industrial
 ■ Aerospace & Defense
 ■ Energy & Cleantech
 ■ Medtech & Life Science

Access to Southern Europe



- Central Europe is the most important single market for Scanfil
- Proforma turnover represents over 42% of group total turnover
- Balancing Scanfil presence and creating a significant growth platform in Southern Europe
- Cortona and MB will create a competence and design center for Aerospace & Defense

MB Plants



MB Elettronica

- Cortona, Arezzo, Tuscany
- Headquarters and main plant
- Covered area 8,400 m²
- Employees ca. 350
- 6 SMT lines
- Design and engineering hub
- IPC Class 2 and 3, ECSS



EBS Elettronica

- Renate, Monza and Brianza
- Acquired in 2019
- Covered area 800 m²
- 2 SMT lines
- Employees ca. 50
- IPC Class 2 and 3, ECSS



MB Elettronica L.






- Mozzate, Como
- Acquired in 2023
- Covered area 3,800 m²
- 4 SMT lines
- Employees ca. 65
- IPC Class 1 and 2







Hi-Tech Elettronica

- L'Aquila, Abruzzo
- Acquired in 2024
- Covered area 1,700 m²
- Employees ca. 30
- ECSS

Strategic Fit of MB

Growth attributes		
New customer group		Significantly strengthens Aerospace & Defense
New customers		No overlapping customers
Geographical expansion		Access to Southern Europe and balancing European portfolio
Offering		PCBA with box-build
Offering		Strong engineering and NPI team

Value creation		
Customers		Enhanced geographical reach and offering
Supply chain		Improved efficiency
Employees		Upgraded career and personal development opportunities
Service		Enhanced engineering and design capabilities

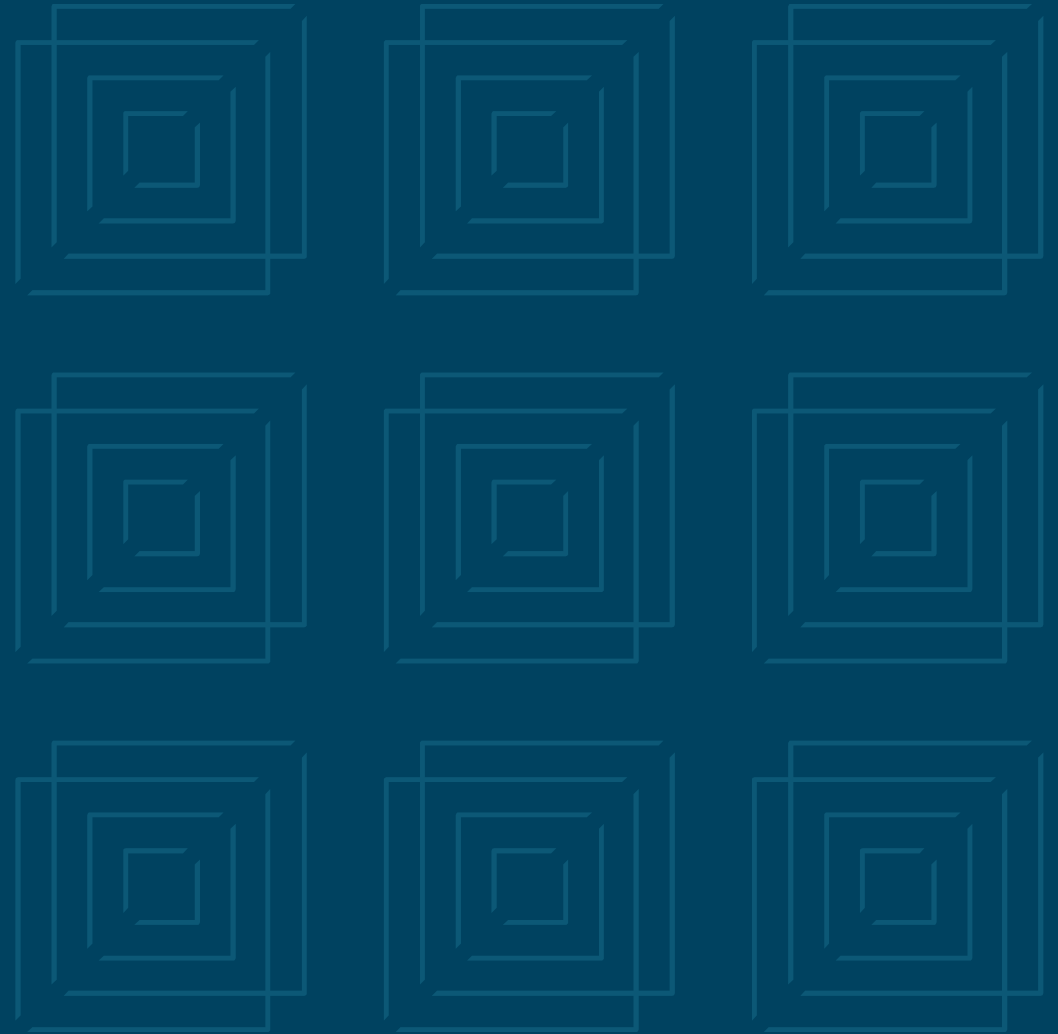
Key Figures of MB and the Deal

MEUR	2024	2025
Turnover	98.4	120.0
Comparable EBIT	6.8	10.3
Comparable EBIT-%	6.9	8.6

Financials are unaudited

- At the maximum enterprise value is EUR 123 million
- EUR 91 million in connection with completing the transaction
- EUR 32 million will be paid based on MB's financial performance in 2026 and 2027
- Financed with existing credit facilities
- Demonstrated capability to create profitable organic growth

Q&A



Key Takeaways

- Strong presence in Aerospace & Defense with 40% of turnover
- Nato countries' increasing defense budgets will drive growth
- Excellent customer base without overlapping with Scanfil – great cross selling opportunities
- Access to Southern European markets
- Modern and high-quality machinery base
- Talented and committed employees with strong commitment



SCANFIL